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Lecture 5: Modeling and Simulation 2



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Translational Mechanical System Transfer Functions

Component	Force-displacement	G(s)
Spring	f(t) = K x	K
Viscous damper	$f(t) = b \frac{dx(t)}{dt}$	bs
Mass	$f(t) = M rac{d^2 x(t)}{dt^2}$	$M s^2$





$$\begin{array}{ll} \left[f(t) \right] &= \mathsf{N} \mbox{ (newtons)}, \\ \left[x(t) \right] &= m \mbox{ (meters)}, \\ \left[v(t) \right] &= m/s \mbox{ (meters/second)}, \\ \left[\mathcal{K} \right] &= \mathsf{N}/m \mbox{ (newtons/meter)}, \\ \left[\mathcal{b} \right] &= \mathsf{N} \mbox{ s/m (newton.seconds/meter)}, \\ \left[\mathcal{M} \right] &= \mathsf{kg} \mbox{ (kilograms)}. \end{array}$$



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Transitional Mechanical Systems

- Mechanical movements in a straight line (i.e. linear motion) are called "transitional"
- Basic Blocks are: Dampers, Masses, and Springs •
- Springs represent the stiffness of the system
- Dampers (or dashpots) represent the forces opposing to the motion (i.e. friction)
- Masses represent the inertia •





Transitional Mechanical Systems

- Equations for mechanical systems are based on Newton Laws
- Free body diagram



Example: Mass-Spring-Damper



$$\ddot{x}(t) = -\frac{B}{M}\dot{x}(t) - \frac{K}{M}(x(t) - x_0) + \frac{1}{M}F(t)$$







Note: D is Differentiation 1/D is Integration

Example: Two-Mass Mechanical System



Mass 1:
$$\ddot{x}_{1}(t) = \frac{1}{M_{1}} \sum F_{1}(t)$$

Mass 2: $\ddot{x}_{2}(t) = \frac{1}{M_{2}} \sum F_{2}(t)$
 $\sum F_{2}(t) \frac{1}{M_{2}} \frac{\ddot{x}_{2}(t)}{1} \frac{1}{s} \frac{\dot{x}_{2}(t)}{1} \frac{\dot$

Example: Two-Mass Mechanical System

$$\sum F_1(t) = F_1(t) - K_1(x_1(t) - x_2(t)) - B(\dot{x}_1(t) - \dot{x}_2(t))$$

$$\sum F_2(t) = K_1(x_1(t) - x_2(t)) + B(\dot{x}_1(t) - \dot{x}_2(t)) - K_2x_2(t)$$



Example: Mechanical Model

Consider a two carriage train system



• Taking the Laplace transform of the equations gives

$$m_1 s^2 X_1(s) = F(s) - k(X_1(s) - X_2(s)) - cs X_1(s)$$
$$m_2 s^2 X_2(s) = k(X_1(s) - X_2(s)) - cs X_2(s)$$

• Note: Laplace transforms the time domain problem into s-domain (i.e. frequency)

$$L\{x(t)\} = X(s) = \int_{0}^{\infty} e^{-st} x(t) dt$$
$$L\{\dot{x}(t)\} = sX(s)$$

• Manipulating the previous two equations, gives the following transfer function (with F as input and V1 as output)

$$\frac{V_1(s)}{F(s)} = \frac{m_2 s^2 + c s + k}{m_1 m_2 s^3 + c(m_1 + m_2) s^2 + (km_1 + km_2 + c^2) s + 2kc}$$

• Note: Transfer function is a frequency domain equation that gives the relationship between a specific input to a specific output

• Simulation using MATLAB

```
m1= 5; m2=0.7; k=0.8; c=0.05;
```

```
num=[m2 c k];
den=[m1*m2 c*m1+c*m2 k*m1+k*m2+c*c 2*k*c];
sys=tf(num,den); % constructs the transfer function
figure; impulse(svs); % plots the impulse response
grid on, box on;
figure; step(sys); % plots the step response
grid on, box on;
figure; bode(sys); % plots the Bode plot
grid on, box on;
```

Example continued: Impulse response



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Example continued: Step response



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Example continued: Bode Plot



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Example: Motion of Aircraft



 (x, y, θ) denote the position and orientation of the center of mass

$$\begin{split} m\ddot{x} &= F_1 \cos \theta - F_2 \sin \theta - c\dot{x}, \\ m\ddot{y} &= F_1 \sin \theta + F_2 \cos \theta - mg - c\dot{y}, \\ J\ddot{\theta} &= rF_1. \end{split}$$

Rotational Mechanical System Transfer Functions



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Rotational Mechanical Systems

• Consider a mechanical system that involves rotation



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Rotational Mechanical Systems

• The mechanics equation becomes



Example: Rotational-Transitional System

• Consider a rack-and-pinion system. The rotational motion of the pinion is transformed into transitional motion of the rack



The rotational equation is

$$T_{in} - T_{out} = J \frac{d\omega}{dt} + c_1 \omega$$

The transitional equation is

$$F-c_2v=mrac{dv}{dt}$$

Using the equations

And manipulating the rotational and transitional equations with the input torque, Tin, as inputs and velocity, v, as output, we get

$$T_{out} = rF$$

 $\omega = v/r$

$$T_{in} = \left(\frac{c_1}{r} + c_2 r\right) v + \left(\frac{J}{r} + mr\right) \frac{dv}{dt}$$

Let us take a look at the state space equations In general,

 $\dot{\boldsymbol{x}} = \boldsymbol{A}\boldsymbol{x} + \boldsymbol{C}\boldsymbol{u}$ $\boldsymbol{y} = \boldsymbol{B}\boldsymbol{x} + \boldsymbol{D}\boldsymbol{u}$

where x is the states vector, y is the output vector, and u is the input vector

In our example, we will use the states: ω and v, the inputs: T_{in} and F the output: v Manipulating the equations in the previous slide, we get $\begin{bmatrix} d\omega/dt \\ dv/dt \end{bmatrix} = \begin{bmatrix} -c_1/J & 0 \\ 0 & -c_2/m \end{bmatrix} \begin{bmatrix} \omega \\ v \end{bmatrix} + \begin{bmatrix} 1/J & -r/J \\ 0 & 1/m \end{bmatrix} \begin{bmatrix} T_{in} \\ F \end{bmatrix}$

Conversion: Transitional and Rotational



Gear Trains



$$\frac{T_1}{T_2} = \frac{\theta_2}{\theta_1} = \frac{N_1}{N_2} = \frac{\omega_2}{\omega_1} = \frac{r_1}{r_2}$$

Inertia: $\left(\frac{N_1}{N_2}\right)^2 J_2$ Viscous-friction coefficient: $\left(\frac{N_1}{N_2}\right)^2 B_2$ Torque: $\frac{N_1}{N_2} T_2$ Angular displacement: $\frac{N_1}{N_2} \theta_2$ Angular velocity: $\frac{N_1}{N_2} \omega_2$ Coulomb friction torque: $\frac{N_1}{N_2} F_{c2} \frac{\omega_2}{|\omega_2|}$

Gear Trains



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Electrical Network Transfer Functions

• Transfer functions of basic components

Symbol	Component	Voltage–current	G(s)
	Capacitor	$v(t) = \frac{1}{C} \int_0^t i(\tau) d\tau$	$\frac{1}{Cs}$
-////-	Resistor	v(t) = R i(t)	R
-0000-	Inductor	$v(t) = L rac{di(t)}{dt}$	Ls

- Transfer functions of operational amplifiers
 - inverting operational amplifier: $G(s) = \frac{V_o(s)}{V_i(s)} = \frac{Z_2(s)}{Z_1(s)}$
 - ▶ noninverting operational amplifier: $G(s) = \frac{V_o(s)}{V_i(s)} = \frac{Z_1(s) + Z_2(s)}{Z_1(s)}$



Electrical Systems: Basic Equations



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Kirchoff Laws

- Equations for electrical systems are based on Kirchoff's Laws
- 1. Kirchoff current law:

Sum of Input currents at node = Sum of output currents

2. Kirchoff voltage law:

Summation of voltage in closed loop equals zero

Example: RLC circuit



Using Kirchoff voltage law

$$V = Ri + L\frac{di}{dt} + \int \frac{1}{C} i dt \quad \text{or} \quad V = Ri + L\frac{di}{dt} + V_c$$

since $i = C\frac{dV_c}{dt}$ Then $V = RC\frac{dV_c}{dt} + LC\frac{d^2V_c}{dt^2} + V_c$

A second order differential equation

RLC MATLAB Code

- R=1000000; % R = $1M\Omega$
- L=0.001; % L=1 mH
- C=0.000001; % C= 1µF
- num=1; den=[L*C R*C 1];
- sys=tf(num,den);
- bode(sys)
- Impulse(sys)
- Step(sys)

RLC Simulation: Bode Plot



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RLC Simulation: Impulse Response



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RLC Simulation: Step Response



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Op Amps



$$G(s) = \frac{E_o(s)}{E_i(s)} = -\frac{Z_2(s)}{Z_1(s)}$$

Input Element	Feedback Element	Transfer Function	Comments
R_1 $Z_1 = R_1$	$-\underbrace{\begin{array}{c} R_2 \\ -\underbrace{}{Z_2 = R_2} \end{array}}_{R_2}$	$-\frac{R_2}{R_1}$	Inverting gain, e.g., if $R_1 = R_2$, $e_0 = -c_1$
$-\underbrace{\bigvee}_{Z_1=R_1}^{R_1}$	C_2 $- -$ $Y_2 = \delta C_2$	$\left(\frac{-1}{R_1C_2}\right)\frac{1}{s}$	Pole at the origin, i.e., an integrator
C_1 $\downarrow \downarrow \downarrow$ $Y_1 = sC_1$	$-\underbrace{\swarrow}_{Z_2=R_2}^{R_2}$	$(-R_2C_1)s$	Zero at the origin, i.e., a differentiator

PM-DC Motor Modeling



where V_{emf} (Back electromagnetic voltage) = $k_1 \omega$

• The mechanical equation is

$$T = J \frac{d\omega}{dt} + b\omega + T_{load}$$

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where T = k.i

DC Motor Model: Block Diagram



Simulation Result



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Fluid Systems

- Fluid systems can be divided into two categories:
 - Hydraulic: fluid is a liquid and incompressible
 - Pneumatic: fluid is gas and can be compressed
- The volumetric rate of flow, *q*, is equivalent to the current
- The pressure difference, P_1 - P_2 , is equivalent to voltage
- The basic building blocks for hydraulic systems are: Hydraulic resistance, capacitance, and inertance

Hydraulic resistance

- Hydraulic resistance is the resistance to the fluid flow which occurs as a result of valves or pipe diameter changes
- The relationship between the volume rate of flow, q, and pressure difference, p_1 - p_2 , is given by Ohm's law



Hydraulic Capacitance

• Potential energy stored in a liquid such as height of a liquid in a container



Hydraulic Capacitance

$$p_1 - p_2 = p = hgp \longrightarrow density$$

pressure height gravity

Note that $p = F / A = mg / A \Longrightarrow p = \rho Vg / A \Longrightarrow p = hg\rho$

$$q_1 - q_2 = A \frac{dh}{dt} \Rightarrow q_1 - q_2 = A \frac{d \binom{p}{gp}}{dt} = \frac{A}{gp} \frac{dp}{dt}$$

By letting the hydraulic capacitance be

 $q_1 - q_2 = C \frac{dp}{dt}$

 $C = rac{A}{g
ho}$

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We get

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Hydraulic Inertance

- Equivalent to inductance in electrical systems
- To accelerate a fluid and increase its velocity a force is required



Hydraulic Example Modeling: an interactive 2-tank system



$$\frac{dh_1}{dt} = (q_{in}(t) - q_1(t))/A_1$$
$$\frac{dh_2}{dt} = (q_1(t) - q_2(t))/A_2$$
$$q_1(t) = (h_1(t) - h_2(t))/R_1$$
$$q_2(t) = h_2(t)/R_2$$

Hydraulic Example Modeling: Block Diagram

Input: q_{in}



Hydraulic Example: Simulation



Hydraulic Example: Simulation



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Another Form of Analogies Potential and Flow Variables

- When systems are in motion, the energy can be
 - o Increased by an energy-producing source outside the system
 - o Redistributed between components within the system
 - Decreased by energy loss through components out of the system.
- Therefore, a coupled system becomes synonymous with energy transfer between systems.

Potential Variable = PV Flow Variable = FV

Analogies: FV and PV

	Flow Variable (FV)	Potential Variable (PV)
Electrical	Current	Voltage
Mechanical Transitional	Force 🦛	Velocity
Mechanical Rotational	Torque 🔶	Angular Velocity
Hydraulic	Volumetric Flow Rate	Pressure
Pneumatic	Mass Flow Rate	Pressure
Thermal	Heat Flow Rate	Temperature

Which Analogies to use?

- Force-Voltage makes more physical sense
 Graphical Representation: Bond Graphs
- Force-Current makes mathematical sense
- Sum of Currents= Zero and Sum of Forces = Zero
 - Graphical Representation: Linear Graphs

Conclusion

- Mathematical Modeling of physical systems is an essential step in the design process
- Simulation should follow the modeling in order to investigate the system response
- Mechatronic systems involve different disciplines and therefore an appropriate modeling technique to use is block diagrams
- Analogies among disciplines can be used to simplify the understanding of different dynamic behaviors

DC Motor with Load



• for a DC motor, mechanical and electrical equations are:

$$V = R \, i + L \frac{di}{dt} + e_a \tag{1}$$

$$e_b = K_t \, \omega \tag{2}$$

$$T = K_t \, i = J_m \frac{d\omega}{dt} + D_m \, \omega + B$$

$$\begin{array}{ll} T & \text{motor torque} \\ K_t & \text{torque constant} \\ i & \text{current}, \\ V & \text{supplied voltage}, \\ \omega & \text{rotor speed}, \\ e_b & \text{back-emf} (e_b = K_e \omega), \\ R, L & \text{resistance and induction.} \end{array}$$

(3)

• For a fixed voltage, torque-speed curves are derived from (3) & (1):

$$T = \frac{k_t}{R}(V - K_t \omega) = \frac{k_t}{R}V - k_m^2 \omega$$

- $K_m = \frac{k_t}{\sqrt{R}}$ is the motor constant, [numerically, $k_t == k_e$]
- slope of the torque-speed curves is $-K_m^2$.
- voltage-controlled DC motor has inherent damping in its mechanical behavior
- \blacktriangleright torque increases in proportion to applied voltage and reduces as ω increases.

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(4) T_{stall}

DC Motor with Load

Example

Given the DC motor with load system and torque-speed curve, find the transfer function, $\theta_L(s)/V(s)$.



• to get the transfer function, we combine Laplace transforms of (1) through (3) and simplifying:

$$\frac{\theta_m(s)}{V(s)} = \frac{k_t/(R_a J_m)}{s\left[s + \frac{1}{J_m}\left(D_m + \frac{K_t K_b}{R_a}\right)\right]}$$
(5)

• the total inertia and damping at the armature of the motor are:

$$J_m = J_a + J_L \left(\frac{N_1}{N_2}\right)^2 = 5 + 700 \left(\frac{1}{10}\right)^2 = 12$$
$$D_m = D_a + D_L \left(\frac{N_1}{N_2}\right)^2 = 2 + 800 \left(\frac{1}{10}\right)^2 = 10$$

• the electrical constants, K_t/R_a and K_b . From the torque-speed curve,

 $T_{\textit{stall}} = 500, \qquad \omega_{\textit{no-load}} = 50, \qquad V = 100$

DC Motor with Load

• Hence the electrical constants are:

$$\frac{K_t}{R_a} = \frac{T_{stall}}{V} = \frac{500}{100} = 5, \qquad K_b = \frac{V}{\omega_{no-load}} = \frac{100}{50} = 2$$

• Substituting system parameters into Eq.(5) yields:

$$\frac{\theta_m(s)}{V(s)} = \frac{5/12}{s\left[s + \frac{1}{12}\left(10 + 5 \times 2\right)\right]} = \frac{0.417}{s\left(s + 1.667\right)}$$

• to find the final transfer function (from the load-side, i.e. $\theta_L/V(s)$), we use the gear ratio, $N_1/N_2 = 1/10$, hence we get:

$$\frac{\theta_L(s)}{V(s)} = \frac{0.0417}{s(s+1.667)}$$

Car suspension system

Example

Develop a model of an automobile which would be appropriate for studying the effectiveness of the **suspension system**, tire characteristics, and **seat** design on **passenger** comfort.



Car suspension system

- For simplicity, neglect the side and roll motion
- An idealized model might be represented as:



Car suspension system

• An idealized model might be represented as:



Car suspension system

• System parameters are:

- ▶ m₁ and m₂: wheels,
- note: $(m_1 \neq m_2)$ due to the suspensions are different
- ▶ *M* and *J*: mass and pitching inertia of the main car body.
- ▶ *m_p*: seat and passenger, *k_s*: for seat elasticity.
- elasticity and energy dissipation properties of the tires are represented by k₁, k₂, b₁, and b₂.
- ▶ note: $k_1 \neq k_2$ due to the pressure on the front > Rear
- suspension system is represented by k_3, k_4, b_3 , and b_4 .
- displacements x₁ and x₂ are inputs from the environment (road surface) and describing position of tires from Ref.
- x_3, x_4 are describing the position of center of the wheels from Ref.



Car suspension system

- The goal is to develop a **mathematical model** to be able later **to control**.
- No. of Equations = No. of masses (m_1, m_2, m_p) and 2 more for M (linear and rotational) = 5 Ordinary Deferential Equations (ODE)
- For each mass (Linear motion): $\sum F_i = m_i a_i$
- For *M* only (Rotational motion): $\sum M_i = J\alpha$



Car suspension system

• For front wheel mass m_1 :

$$egin{array}{ll} m_1 \dot{x_3} &= -f_{k_1} - f_{b_1} - f_{k_2} - f_{b_2} \ &= -k_1 (x_3 - x_1) - b_1 (\dot{x_3} - \dot{x_1}) \ &- k_3 (x_3 - x_5) - b_3 (\dot{x_3} - \dot{x_5}) \end{array}$$

• For rear wheel mass *m*₂:

$$m_2 \ddot{x}_4 = -f_{k_2} - f_{b_2} - f_{k_4} - f_{b_4}$$

= $-k_2(x_4 - x_2) - b_2(\dot{x}_4 - \dot{x}_2)$
 $-k_4(x_4 - x_6) - b_4(\dot{x}_4 - \dot{x}_6)$



Car suspension system

- For body mass *M*:
 - Due to the linear motion

$$\begin{aligned} M\ddot{x_{cg}} &= -f_{k_3} - f_{b_3} - f_{k_4} - f_{b_4} - f_{k_s} \\ &= -k_3(x_5 - x_3) - b_3(\dot{x}_5 - \dot{x}_3) \\ &- k_4(x_6 - x_4) - b_4(\dot{x}_6 - \dot{x}_4) \\ &- k_s(x_s - x_p) \end{aligned}$$

► due to rotation: Assume the body under a small angle oscillation ($\cos \theta \approx 1, \sin \theta \approx \theta$)

$$\begin{aligned} J\ddot{\theta} &= -M_{k_3} - M_{b_3} - M_{k_4} - M_{b_4} - M_{k_s} \\ &= -l_1 k_3 (x_5 - x_3) - l_1 b_3 (\dot{x}_5 - \dot{x}_3) \\ &- (l - l_1) k_4 (x_6 - x_4) - (l - l_1) b_4 (\dot{x}_6 - \dot{x}_4) \\ &- (l_1 - l_2) k_s (x_s - x_p) \end{aligned}$$



(9)

Car suspension system

- in previous equation:
 - l_1 : distance from the left end to center of gravity (CG),
 - ► *l*₂: distance to the seat mount,
 - I: total length (wheel base).
- For Passenger mass *m_p*:

$$m_p \ddot{x}_p = -f_{k_s}$$
$$= -k_s (x_p - x_s)$$







Writing the equations of motion,

$(J_{1}s^{2}+K_{1})\theta_{1}(s) - K_{1}\theta_{2}(s) = T(s)$ -K_{1}\theta_{1}(s) + (J_{2}s^{2}+D_{3}s+K_{1})\theta_{2}(s) + F(s)r - D_{3}s\theta_{3}(s) = 0 -D_{3}s\theta_{2}(s) + (J_{2}s^{2}+D_{3}s)\theta_{3}(s) = 0

where F(s) is the opposing force on J_2 due to the translational member and r is the radius of J_2 .

for the translational member,

$$F(s) = (Ms^2 + f_v \mathbf{s} + K_2)X(s) = (Ms^2 + f_v \mathbf{s} + K_2)r\theta(s)$$

Substituting F(s) back into the second equation of motion,

$$(J_1s^{2+}K_1)\theta_1(s) \qquad -K_1\theta_2(s) = T(s)$$

$$-K_1\theta_1(s) + [(J_2 + Mr^2)s^2 + (D_3 + f_vr^2)s + (K_1 + K_2r^2)]\theta_2(s) - D_3s\theta_3(s) = 0$$

$$-D_3s\theta_2(s) + (J_2s^2 + D_3s)\theta_3(s) = 0$$

Notice that the translational components were reflected as equivalent rotational components by the

square of the radius. Mohammed Ahmed (Asst. Prof. Dr.Ing.)

square of the radius. Solving for
$$\theta_2(s)$$
, $\theta_2(s) = \frac{K_1(J_3s^2 + D_3s)T(s)}{\Delta}$, where Δ is the

determinant formed from the coefficients of the three equations of motion. Hence,

$$\frac{\theta_2(s)}{T(s)} = \frac{K_1(J_3s^2 + D_3s)}{\Delta}$$

Since

$$X(s) = r\theta_2(s), \ \frac{X(s)}{T(s)} = \frac{rK_1(J_3s^2 + D_3s)}{\Delta}$$

Thanks for your attention. Questions?

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